**INTEREST RATES MARKET NOTICE**

**Date: 25 August 2015**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1262”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 26 August 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** SY1262

**Nominal Issued** R 300,000,000.00

**Issue Price** 100 %

**Coupon** 7.00% (3 Month JIBAR as at 25 Aug 2015 of 6.30% plus 70 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 February 2016

**Books Close** 21 November, 21 February

**Interest Payment Date(s)** 26 November, 26 February

**Last Day to Register** By 17:00 on 20 November, 20 February

**Issue Date** 26 August 2015

**Date Convention** Modified Following

**Interest Commencement Date** 26 August 2015

**First Interest Payment Date** 26 November 2015

**ISIN No.** ZAG000129271

**Additional Information** Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1262%20Pricing%20Supplement%2020150826.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1262%20Pricing%20Supplement%2020150826.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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